

HOW TO BUILD ASTRONG DATA ANALYST PROJECT PORTFOLIO

IN THIS GUIDE

The **5 steps** to make your project portfolio **stand out** so you can land your **dream job**



that you are serious about building a project portfolio that will push your data analytics career to the next level.

WHY DOES YOUR PORTFOLIO MATTER?

In today's hiring market it is clearer than ever that the strongest asset a data analyst can have to showcase their skills is a project portfolio. Companies need to see the actual work that you can do, not just a bunch of skills listed on your resume.

You would never hire a designer or an architect without looking at their work, so why would a company hire a data analyst without seeing their project portfolio?

...Exactly, they are going to hire an analyst that has a compelling portfolio. So let's get into it and show you how to create quality projects and a captivating portfolio to get you one step closer to landing your dream job.

Enrique Ruiz

Learning Experience Designer & Excel Instructor at Maven Analytics



PRO TIP



Commit to it. Follow this guide and you'll have access to the resources you need to guide you all the way to completing an analyst portfolio of your very own!

When you complete the steps in this playbook you'll have an advantage in showcasing your skills and landing your dream job. Let's do it!

HERE'S WHAT WE'LL COVER



Know the true purpose of a project portfolio



Make your profile pop



Build projects that follow the winning formula



Package and publish your showcase

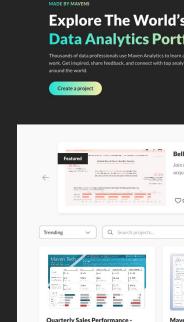


Keep it fresh and evolving

BONUS CONTENT

You can view examples of **excellent projects, analyst portfolios, and find inspiration** by exploring featured projects on the Maven Showcase

View Maven Showcase



Know the true purpose of a project portfolio



Hint: It's to "Show & Tell" the Analytics Trifecta

The key to a successful project portfolio is to start by defining its purpose and keeping its end user in mind.

In other words, what is the portfolio trying to achieve? A great project portfolio should highlight these aspects of you as an analyst:

- Technical proficiency
- Strategic thinking
- Communication skills
- Business acumen
- Passion for analytics



If I'm being honest, this is quite a lot to accomplish. And a major pitfall is trying to accomplish too much of it too soon. Trying to convey all these things effectively is challenging, and trying to convey them immediately is impossible - so don't try it. This is where the end user comes in.

If you think about the prospective employer or client that you're trying to prove your skills to as weighing you between 200 other options, then you quickly realize that you don't have much time to make an impression. Here are my recommendations:

BONUS CONTENT

Learn more about the Analytics Trifecta (\rightarrow)





Know the true purpose of a project portfolio



Every analyst's resume has a way of telling people the skills they have or the software they are proficient in. The problem is that this does nothing towards actually proving this is true. How do you differentiate two candidates with "5-star Excel skills" on their resume? You can't. Sure, you can have them take a technical assessment or interview, but what if it's 200 candidates and not 2? Suddenly, that's not such a viable option.

This is why a project portfolio is the **best way of showing someone what you can do as an analyst.** Comparing Excel projects between those same two candidates is the perfect way of differentiating them. Now, I know what you're thinking... what if you need to compare Excel projects between 200 candidates and not 2, is anyone going to go through that?

Here's the thing about that, and it's something that rarely gets brought up in conversations around project portfolios: building a strong project portfolio is hard work. It's certainly much harder than putting together a resume. So chances are that, while all 200 candidates may have resumes, they most likely won't all have project portfolios...and you've got this guide giving you the formula for success. Step 1 complete! Look at you crushing it!

Let's compare some examples to see how this works...

Know the true purpose of a project portfolio



John Smith

DATA ANALYST

Malibu, CA | fakeresume@outlook.com

SKILLS

- SQL querying & analysis
- Excel data modeling & visualization
- Power BI dashboard design
- Working knowledge with Python, R

STANDARD RESUME

EMPLOYMENT HISTORY

Data Analyst

Stark Industries - Malibu, CA

- Created monthly performance dashboards with power BI to analyze sales & revenue data
- Use SQL to analyze churn from customer database
- Developed Excel data model to identify top performing products and increase profit margins by 10%
- · Got promoted a bunch of times

Manufacturing Team Member

Wayne Enterprises - Gotham, NY

- Analyzed monthly reports to help improve supply chain opera
- Created a logged daily reports to communicate insights to ma

EDUCATION

Computer Systems Technician Diploma

Faber College - Eugene, OR

Stacy Giroux

DATA ANALYST

Alberta, Canada | fakeresume@outlook.com | LinkedIn | Project Portfolio

SKILLS

- Excel data modeling & visualization
- Power BI dashboard design
- Working knowledge with SQL, Tableau

EMPLOYMENT HISTORY

Quality Improvement Team Member

Primary Care - Alberta, Canada

- Created exploratory dashboard with Power BI to provide senior leaders data-informed support for real-time operational decision making
- Developed Excel data model to collect and model information in all key operational pillars
- Automated flows with Microsoft ecosystem to create visualizations across multiple platforms (*Power BI*, *Teams*) for various stakeholders and access levels
- Designed Excel one-page visualization template to provide assessment of stakeholder need against resource utilization

Process Improvement Team Member

Acute Care - Alberta, Canada

- Analyzed clinic records in Excel to identify gaps and facilitated the clinical team through improvement changes that doubled availability without increasing staff.
- · Promoted multiple times

Manufacturing Team Member

Cancer Clinical Research - Alberta, Canada

- Analyzed monthly reports to track product delivery with a record of No-Stock-Out
- Modified report process to clear backlog and improve communication insights to management

EDUCATION

Bachelor of Science

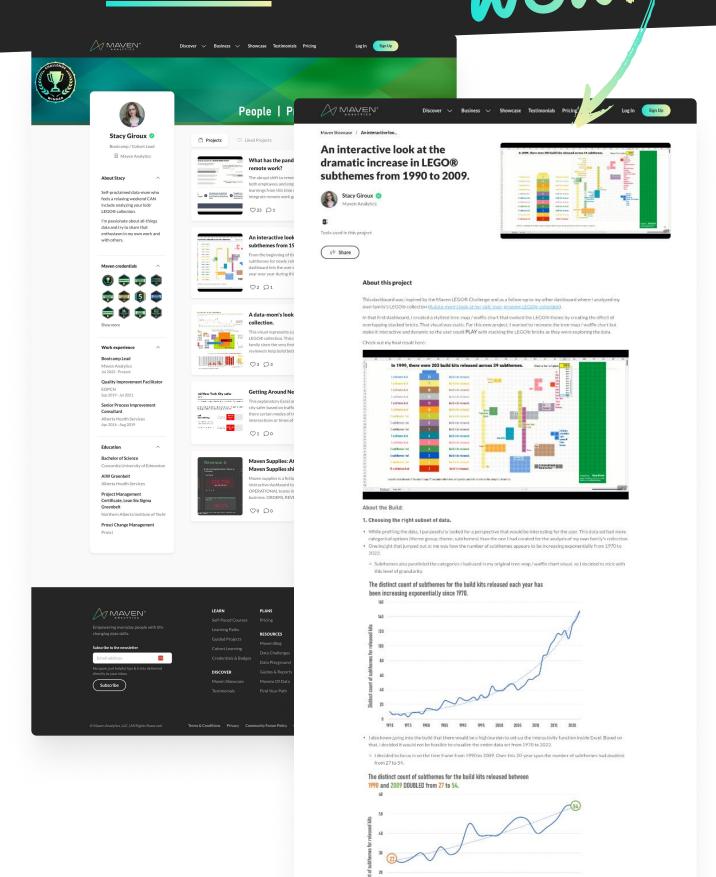
CUE, Edmonton





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Know the true purpose of a project portfolio



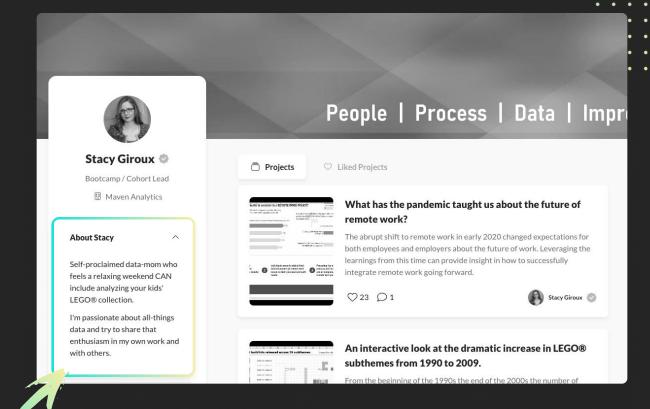
Make Your Profile Pop



There are a handful of options for where to build and host your portfolio (we'll cover our recommendation in step 4 of this guide). Regardless of the tool you use, your profile is an important part of communicating who you are and why you are uniquely you. Here are a few important ways to make your profile pop.

Keep your "about" section brief and original.

This is your first hook and can be used to display your passion for analytics, as well as communication skills (it's much harder to be concise than long-winded).



LEARN MORE ABOUT STACY

Visit Stacy's portfolio (→)



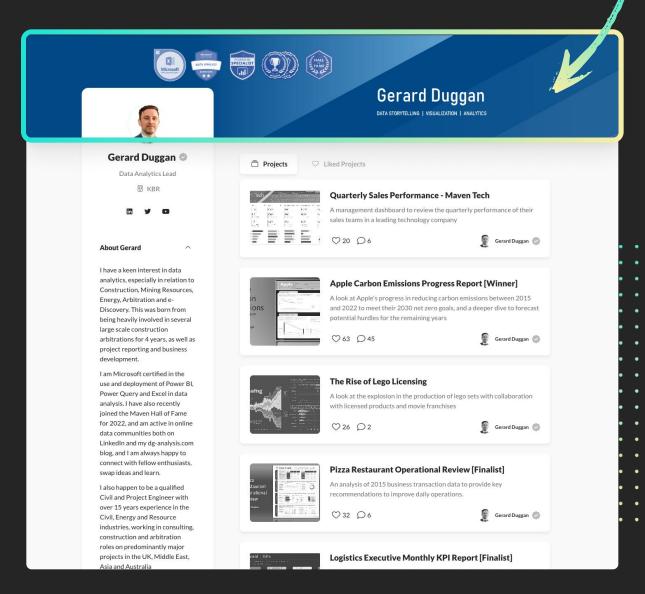


Make Your Profile Pop



Take advantage of the "header image" section

Anyone looking at your portfolio will glance at this, whether they intended to or not, so try to add in a bit more information about yourself (like certifications or credentials).



LEARN MORE ABOUT GERARD

Visit Gerard's portfolio →



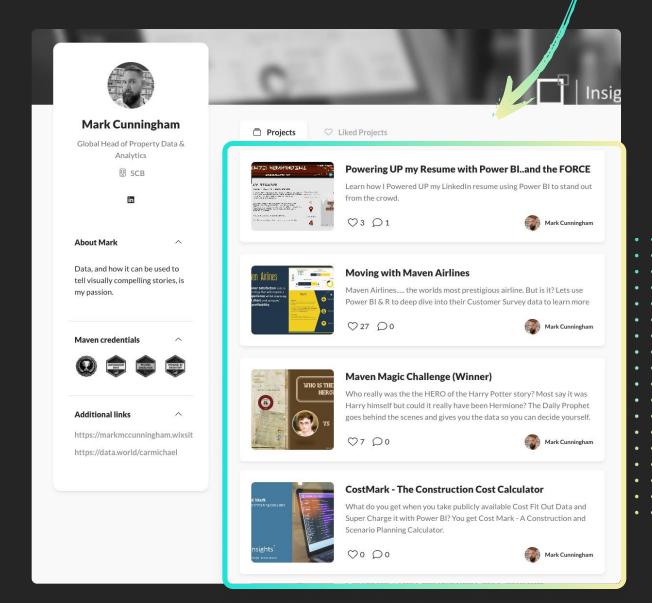


Make Your Profile Pop



Use engaging project titles and excerpts.

You can't pay off your entire project in a few seconds, but what you can do in that time is get someone interested enough to click into it.



You may notice that none of this goes very far in highlighting the aspects of yourself I outlined earlier, but that's ok. That's where the projects themselves come in. So let's hit that in the next step.

LEARN MORE ABOUT MARK

Visit Mark's portfolio →





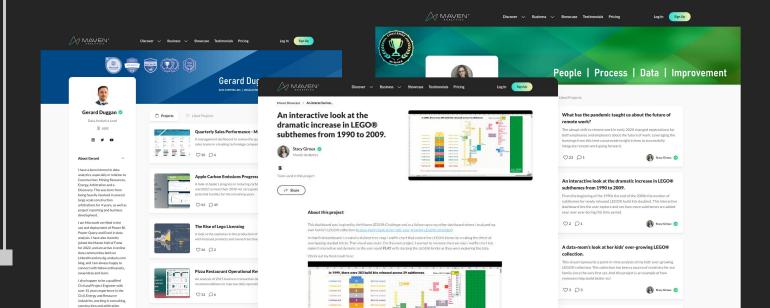


A great portfolio project should be clear and easily consumable, and guide the viewer through your thought process and approach. This is the step where a lot of people get stuck, but I'm giving you the winning formula for building portfolio projects...just follow this playbook and you'll be all set:

THE WINNING PROJECT PLAYBOOK

- Start with the business case
- Show your insights and impact
- Use data to tell the story
- Provide some technical depth

Ok, great we have the playbook, now let's break down how to implement each step. Ready?





Start with the background or business case

This first step is key, as you may lose your audience if you dive straight into the technical stuff. So always lead your project's description with high-level context, including an overview of the **business case** and the **problem you solved.**

Business Case Example

Objective

The goal of this project is to create a dashboard that displays the overall sales figures and performance of the fictional coffee shop Maven Roasters to the business owners.

The end-users should be able to identify:

- The monthly sales and transaction trends
- The peak sales period
- The best-selling menu items by orders

Pro Tip: Lead with business context to speak the language of potential employers and keep non-technical audiences engaged

Problem Solved Examples

- Hotel cancellations cost the business nearly \$1 million in revenue last year
- Marketing campaign conversion rates have dropped steadily this year
- Growth in website visits has not translated into increased conversions



Show your insights and impact

Once the audience is aware of the context, describe the key insights you derived in your analysis and the impact they drove for the business. This will emphasize your business acumen and your ability to communicate effectively.

Example

Key Findings

- Sales and Transactions exhibit a positive trend as the months progress.
- The morning rush on Mondays, Thursdays, and Fridays marks the peak sales
- Weekends experience significantly lower sales compared to weekdays.
- The most popular orders include coffees, teas, and bakery items, with 42% of orders placed for coffees.
- Ethiopian and Brazilian coffees are the most popular flavors, while Jamaican Coffee River generates more sales.
- Packaged Chocolate is the least ordered item.

Recommendations

- Focus on staffing and stocking during peak sales periods: Morning rush (8 am 10 am) on Mondays, Thursdays, and Fridays.
- Consider adjusting business hours, considering the drastic decrease in sales after 7 pm and on weekends. Suggested hours are 6 am to 7 pm on weekdays and reduced hours on weekends.
- Remove Packaged Chocolate items from the menu.

Pro Tip: Include tangible, measurable results whenever possible to quantify the impact of your analysis



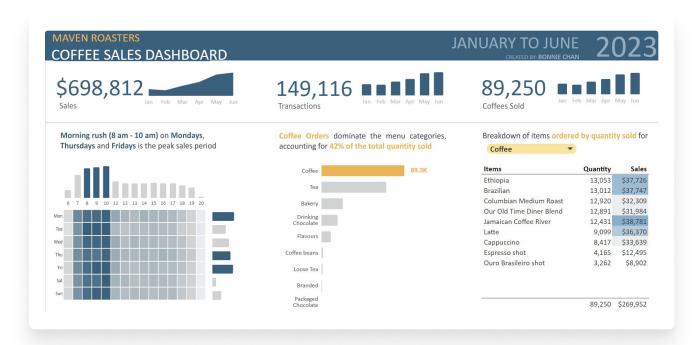
Use data and visuals to tell the story

With the starting and ending points for the project established, it's time to connect the dots.

Data visualization is your best bet at bringing the data into play for any audience to understand, which is why charts, graphs, and dashboards represent the ideal use of images in a project.

In my opinion, the main dashboard (if there is any) should be included in the main project image, and any supporting views can be added to the additional images.

Finally, you can add charts you used to explore the data as part of your process inside the project description itself.





Provide some technical depth

While it may be counterintuitive, this is where you want to flex your strategic thinking and showcase how you approach and solve problems as an analyst. Don't worry too much about diving deep into the technical details, it's more about making it clear that you can generate good ideas and execute them.

Example

Approach

- 1. The initial step involves performing data cleaning on the dataset. Surprisingly, there are no duplicated transaction records in the dataset. The next step is to split the transation date column into Month, Day of Week, and Hour. Additionally, I separated the product_detail column into item and size (Sm, Rg, Lg). This helps reducing data redundancy.
- 2. For the KPIs, I chose to display the total sales, total transactions, and the number of coffees sold, along with their corresponding charts illustrating monthly trends from January to June 2023
- 3. To represent the sales breakdown by the hour of the day and by days of the week, I used bar charts to track sales, highlighting the peak sales period with a darker color.
- 4. For the heatmap, I created a separate worksheet to allow uniform resizing of columns and rows into narrower squares. By utilizing SUMIFS, conditional formatting, and number format customization, I successfully built a heatmap for the sales breakdown across both hours and days of the week. (Note that heatmap chart is not available in Google Sheets)
- 5. To compare categories, I used a horizontal bar chart and arranged the categories in descending order. Once again, the bar/category with the highest quantity sold has been colored in a darker tone.
- 6. For displaying items within the selected category, I opted for the QUERY function instead of Pivot Tables. This function is more flexible and performs better with the dynamic drop-down list. With just one formula, I can retrieve three pieces of information (Items, Quantity, and Sales) for the selected category.



Package and Publish Your **Analyst Portfolio**



The next step is obvious...you've actually got to package it up and publish your portfolio...for real. It's not as scary as you think. Keep in mind that this is your chance to stand out!

Where should you build and host your portfolio?

I recommend Maven Analytics free Project Showcase platform which is purpose-built for data analysts to host your portfolios and showcase your work. It meets all our criteria for an ideal portfolio solution:

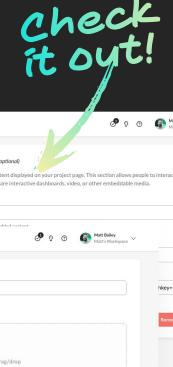
- Easily sharable
- Easy to manage
- Clear and consumable
- Free/cheap to host

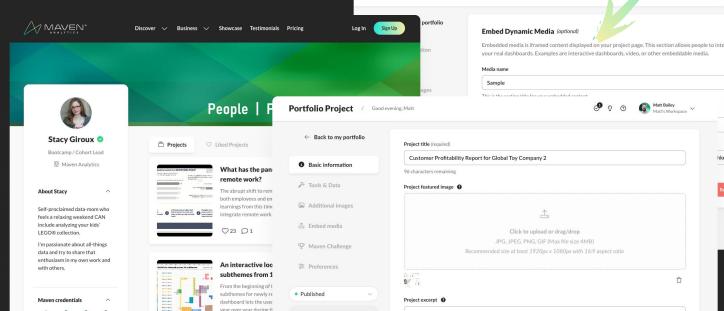
Portfolio Project / Good evening, Matt

Publicly accessible

It's intuitive and easy to use. This is where it gets real. The only way to finish is to get started.

And once you get started there are lots of resources on the platform including access to more tips and guidance from experts. You can do it!







Keep it Fresh & Evolving

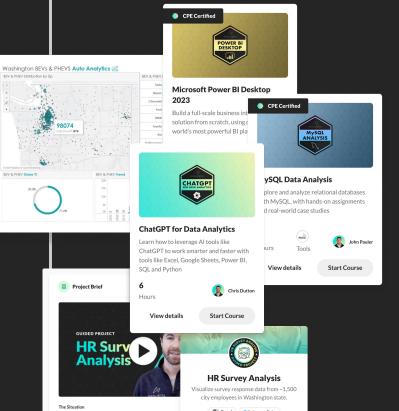


Now that you know what it takes to build a strong data analytics project portfolio, time to get to work!

Lucky for you, I'm going to share everything you need to find and complete real-world projects that will help you stand out.

You'll want to strive to include at least three or more projects in your portfolio.

Here are a few avenues for you to complete real-world projects if you don't have any of your own already:



Restaurant Operations Analysis

Analyze purchase data to identify the most

Chris Dutton General tag

Traffic Safety Analysis

Analyze traffic collisions in NYC to identify the top contributing factors and seasonal

Excel • Intermediate

Course Projects

Most <u>courses</u> at Maven Analytics (and other platforms) are **hands-on & project-based**.

Use existing course projects or create your own using the provided data to start building a portfolio while you learn.

Explore courses \rightarrow

Guided Projects

Complete industry-specific **Guided Projects** curated by the Maven instructors

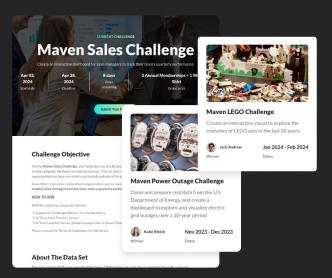
Each project is designed to let you build confidence by solving a set of predefined tasks, and use guidance only when necessary.

Explore guided projects \rightarrow



Keep it Fresh & Evolving





Data Challenges

Participate in monthly <u>Data Challenges</u> created and judged by the Maven team

Each challenge comes with a real-world prompt, allowing you to apply your skills, showcase your work, and win prizes

Explore challenges \rightarrow

Once you have a few projects published, give yourself a high-five and take a deep breath. You did something that will help you stand out from the crowd...but make sure you keep your portfolio up to date.

This industry moves forward all the time and you want to demonstrate that you are keeping pace with your skills and your work.

Stay curious, always be learning and update your portfolio with new projects a few times a year. You'll see the results if you do!

My final suggestion is to go with topics that excite you and you're passionate about. Remember, it's hard enough putting these together, so you might as well go with something you'll have fun with.



LET'S WRAP IT UP



Key Takeaways



Project portfolios are the best way to prove your analytics skills

Employers want to see that you have what it takes to get the job done



Find or create your own projects if you don't have job experience

Use free online data sources to create your own projects, or seek out real-world volunteer opportunities



Use the Maven Analytics platform to **build**, **host**, & **share** your project portfolio

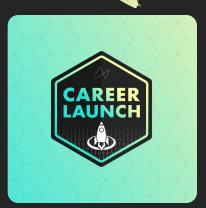
It's free, publicly accessible, and purposefully built for data professionals to showcase their skills



Make sure your communication skills & personality shine through

Use your portfolio to showcase strategic thinking & communication skills, not just technical proficiency





Want more content like this?

Check out our **Launching Your Data Career** course!

Spoiler alert... if you followed this guide and launched your project portfolio you are already part of the way through the **Career Launch Checklist** from the Launching Your Data Career course!